

October 09, 2018

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1 , G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.

Dear Sir / Madam,

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008


Sub: Reporting of outstanding Debt securities issued on Private Placement basis as on September 30, 2018

Pursuant to paragraph no. 3.1.1. of the aforesaid circular, we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company, as on September 30, 2018, on a private placement basis, in the format as prescribed.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,
For **Piramal Capital & Housing Finance Limited**


Ankit Singh
Company Secretary



Encl.: As above

Piramal Capital & Housing Finance Limited
(formerly Piramal Housing Finance Limited)
CIN : U65999MH2017PLC291071

Registered office : 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013
T +91 22 6230 9200 F +91 22 6151 3444

pchf.in

Piramal Capital & Housing Finance Limited

Details of Non-Convertible Debentures (NCDs) outstanding as on September 30, 2018

| Sr No. | Name of the issuer | ISIN number | Issuance date | Maturity date | Coupon rate | Coupon Payment frequency | Embedded option if any | Amount issued (Rs. in crores) | Amount outstanding (Rs. in crores) | Remarks |
|--------------|---|---------------------------------------|---------------|---------------|-------------|--------------------------|--|-------------------------------|------------------------------------|---|
| 1 | Piramal Capital and Housing Finance Limited | INE140A07146 | 10-Jun-16 | 08-Mar-19 | 9.57% | Annually and at Maturity | N.A | 300 | 300 | NCDs Novated from Piramal Enterprises Limited to Piramal Finance Limited on 29th September, 2016. |
| 2 | Piramal Capital and Housing Finance Limited | INE140A07245 | 21-Jul-16 | 19-Jul-19 | 9.35% | Payable at Redemption | N.A | 1,000 | 1,000 | |
| 3 | Piramal Capital and Housing Finance Limited | INE641O07136* (Old ISIN-JNE140A07278) | 11-Aug-16 | 09-Aug-19 | 9.05% | Annually and at Maturity | N.A | 1,500 | 1,500 | |
| 4 | Piramal Capital and Housing Finance Limited | INE641O08035 | 08-Mar-17 | 08-Mar-27 | 9.55% | Annually | N.A | 500 | 500 | Tier - II NCDs. |
| 5 | Piramal Capital and Housing Finance Limited | INE641O07029 | 24-Nov-16 | 22-Nov-19 | 8.50% | Annually and at Maturity | N.A | 25 | 25 | |
| 6 | Piramal Capital and Housing Finance Limited | INE641O07037 | 10-Mar-17 | 08-Mar-24 | 8.95% | Annually and at Maturity | N.A | 5 | 5 | |
| 7 | Piramal Capital and Housing Finance Limited | INE641O07052 | 30-Mar-17 | 25-May-20 | 0.00% | Payable at Redemption | N.A | 200 | 200 | Total yeild @8.85% to be paid at the time of redemption as premium. |
| 8 | Piramal Capital and Housing Finance Limited | INE641O07060 | 06-Apr-17 | 03-Jun-20 | 0.00% | Payable at Redemption | N.A | 440 | 440 | Total yeild @8.85% to be paid at the time of redemption as premium. |
| 9 | Piramal Capital and Housing Finance Limited | INE641O07078 | 20-Apr-17 | 19-Apr-19 | 8.50% | Annually | N.A | 50 | 50 | |
| 10 | Piramal Capital and Housing Finance Limited | INE641O07086 | 04-May-17 | 03-May-24 | 8.75% | Annually | N.A | 25 | 25 | |
| 11 | Piramal Capital and Housing Finance Limited | INE641O07094 | 08-Jun-17 | 07-Jun-19 | 8.50% | Annually | N.A | 140 | 140 | |
| 12 | Piramal Capital and Housing Finance Limited | INE641O07102 | 16-Jun-17 | 14-Jun-19 | 8.50% | Annually | Put options - 15 June 2018 14 Dec 2018 | 50 | 50 | |
| 13 | Piramal Capital and Housing Finance Limited | INE641O07110 | 14-Jul-17 | 14-Jul-20 | 8.35% | Annually and at Maturity | N.A | 95 | 95 | |
| 14 | Piramal Capital and Housing Finance Limited | INE641O07128 | 04-Aug-17 | 04-Aug-20 | 8.35% | Annually and at Maturity | N.A | 125 | 125 | |
| 15 | Piramal Capital and Housing Finance Limited | INE641O07144 | 20-Sep-17 | 20-Sep-27 | 7.96% | Monthly and at Maturity | N.A | 500 | 500 | |
| 16 | Piramal Capital and Housing Finance Limited | INE641O07151 | 25-Sep-17 | 25-Sep-20 | 8.07% | Annually | N.A | 500 | 500 | |
| 17 | Piramal Capital and Housing Finance Limited | INE641O07169 | 29-Sep-17 | 29-Sep-20 | 8.10% | Annually and at Maturity | N.A | 125 | 125 | |
| 18 | Piramal Capital and Housing Finance Limited | INE641O07177 | 08-Nov-17 | 06-Nov-20 | 7.96% | Annually and at Maturity | N.A | 115 | 115 | |
| TOTAL | | | | | | | | 5,695 | 5,695 | |



Handwritten signature in blue ink.